Topics

These are examples of Prudential's presentations, with more available upon request:

A Guide to Protecting Your Information and Defending Against Identity Theft

The state of the world is one rife with cyber breaches, malware or ransomware attacks, and rampant identity theft. This session will cover these risks and provide solutions to prevent identity theft.

Navigating Today's Tax Environment

Focuses on investing in a changing tax environment, the potential for tax reform and proposed tax changes. Discussion will also include proposed tax changes that could impact financial, retirement and estate planning strategies.

Advanced Estate Planning

Covers the four-step estate planning process along with different types of trusts, portability of exemption of spouses, and more.

Financial Self-care for Women

Helps women create an action plan to take control of their finances.

Top 5 Roadblocks to Successful Retirement

Examines how challenges such as rising healthcare costs, market volatility, and low interest rates can affect your retirement savings.

Exit Strategies for Closely Held Businesses

Education and training on business exit planning arrangements and covers general types of buy-sell agreements, the importance of valuation, the funding alternatives and the role of life insurance.

More

As a proud sponsor of WPO, Prudential makes valuable content available to local U.S. chapters at no cost. The content is educational and non solicitous, delivered by one of Prudential's seasoned financial professionals in your area. Content is designed to be presented in an hour and can be a useful item in your local chapter agenda.

Additional content is available on other advanced and special topics from our curriculum of over 30 seminars.

To schedule request a presentation of the content, contact Emot Farley at Emot.Farley@prudential.com